

DonorCentral Quick Start Guide

DonorCentral is the Foundation's new portal providing you online access to your fund(s). DonorCentral enables you to view fund balances, gifts to the funds, grants made, quarterly custodial fund distributions, and fund statements that are uploaded quarterly. Gift and grant information is updated daily, market information is updated quarterly.

Get started

To log in to DonorCentral, visit: jcfhartford.org. Click on DonorCentral in the upper right hand corner of the page. You will be redirected to our DonorCentral site (see sample Sign-on page to the right). You will log in with the credentials provided in the letter, enter your User Name, which is not case sensitive, and your password. You will be able to change your password once you are in the portal under **My Profile**. On the Home page (see sample to the right) the "Welcome" box provides guidance and links to assist you in using the portal.

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JEWISH COMMUNITY FOUNDATION
Your Community. Your Legacy. Your Way.

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DONORCENTRAL SIGN ON

User Name Password Sign On

[Forgot Your Password?](#)

DonorCentral provides you with a connection to your fund(s) at the Jewish Community Foundation of Greater Hartford. View fund balances, gifts to funds, grants made, and quarterly fund statements. Gift and grant information is updated daily, market information is updated quarterly. Donor advisors with granting privileges may recommend grants in this portal.

Questions? Please email donorcentral@jcfhartford.org or call 860.523.7460.

We are here to help!
[Click here](#) to take a tour of DonorCentral.

Protected by RapidSSL. [Important Security and Privacy Information](#)
Your use of DonorCentral signifies your acceptance of our [Terms and Conditions of Use](#).

Fund Summary at your fingertips

Click on **Fund Summary** to access your fund statements and to view fund activity in detail including gifts received, grants or distributions paid, current fund balances and spendable balance (see sample Fund Summary below). View, download or email fund statements instantly, right when you need them.

Site Configuration • Recommendations Logged in as Susie Lotreck • Logout

Home Fund Summary Research Charities My Profile Resources

Advisor: (not selected) select

Fund Summary ✓
Print Page Export Gifts Export Grants

Fund: John and Jane Doe Fund

Period: All

Gifts Received	\$105,000.00
Grants Awarded	\$20,950.00
Grants to be Paid	\$7,500.00
Total Fund Balance as of 3/30/2016 ¹	\$102,657.03 <input type="button" value="Detail"/>
Available to Spend ²	\$19,314.94

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Jewish. Community. Forever.

As your partner in philanthropy, we are committed to helping you achieve your goals and make a lasting difference in the areas your family holds most dear.

Welcome, Susie Lotreck!

Welcome to the Foundation's new online portal - DonorCentral!

Get Started:

- Scroll on this page for an overview all that DonorCentral has to offer
- Access your fund(s) - Fund Summary allows you to view fund activity and fund statement(s)
- Go to My Profile to change your password or review/modify your profile information

DonorCentral Users with Donor Advised Funds:

- Make a Grant by scrolling down below to Recent Grantees or clicking Recommendations on the top navigation bar to view Recent Grants from your fund(s)
- Research nonprofits through Research Charities
- Check out our current Community Grant Wish List
- Recommendations acts as a shopping cart when all grant recommendations have been completed. You must click on Recommendations to submit your grants.

Questions or problems? Contact Susie Lotreck, VP Operations and Donor Services, at 860.523.7460 or slotreck@jcfhartford.org

Change password or edit My Profile

On this page you can change your password and update basic profile information. What you'll see is all of the current information we have in our database (see sample on right). Click on the "Change Password" button at the top to change your password or the "Edit" button to modify your organization's profile information and update our records.

My Profile ✓
Change Password

Main Profile Information

Name	Jewish Community Foundation of Greater Hartford, Inc.
Organization	Jewish Community Foundation of Greater Hartford, Inc.
E-Mail	mjohnston@jcfhartford.org
Work Phone	860-523-7460
Ext.	6181

