

**Creating a Vision for Your Philanthropy
Tools to Get You Started**

Your philanthropic vision reflects the impact you want to make through your giving. The questions below can help you to identify the values most important to you and develop a strategic focus of your family's philanthropy.

✦ How do you want to make a difference?

The world would be a better place if:

What are we hoping will happen in the near or more distant future? What do we really believe in? what are we especially concerned about or fascinated by? i.e., What are our family values? (List the top three.)

✦ To accomplish our vision, we want to concentrate on:

- Human Services
- Children And Families
- Arts and Culture
- Education
- Special Needs Population
- Social Justice
- Federation
- Other:

✦ And, we want to focus our efforts on:

- Greater Hartford Jewish Community
- Israel
- World Jewry
- Other:

🍃 To intensify our focus, we want to participate in:

- Enhancing Individual Lives
- Providing Services to the Community
- Improving Communal Organizations and Institutions
- Disseminating Information; Encouraging Understanding
- Promoting Social Justice
- Impacting the Present
- Looking Towards the Future
- Other:

🍃 In a review of our recent giving history:

The most satisfaction seems to have come from:

The least satisfaction seems to have come from:

🍃 Based on the review of our giving history:

We should continue to:

We should change to or also include:

🍃 How do your previous giving activities match up with your philanthropic aims?

🍃 How would you sum up your philanthropic aspirations/agenda? (What's important to us? What do we really value?)