



# Donor Advised Fund

## Flexible Giving that Reflects Your Values

A donor advised fund at the Jewish Community Foundation offers a simple and flexible way to chart the course of your charitable giving according to your own values and involve your family in hands-on philanthropy.

### *Centralized giving*

Support the many charitable causes you care about through one charitable fund at the Foundation.

### *Simplicity*

Create a donor advised fund with a gift of \$10,000. The Jewish Community Foundation handles all administrative tasks and provides quarterly summaries of fund activity. We take care of the details.

### *Grantmaking*

Recommend grants of \$250 and more to the charitable causes you care most about - within and outside the Jewish community. Through the *Donor Connect* feature of our website, you can make grant recommendations and research funding ideas online 24 hours a day, 365 days a year.

### *Family philanthropy*

Involve your family in the charitable giving process and establish a legacy of giving by creating a family advisory committee to recommend grants or by naming your children as successor advisors to the fund.

### *Investment management*

Your fund's assets are invested as part of the Foundation's pooled investment portfolio and benefit from diversification, strategic asset allocation and a long-term investment horizon. All investment activity is allocated to funds on a monthly basis.

### *Tax benefits*

Your gifts are tax deductible. You can time contributions to maximize your tax benefits and meet other personal and financial needs.

### *Professional expertise*

Our knowledgeable professionals are available to consult with you about funding opportunities and help you create a giving plan to match your charitable interests.

*For more information or to receive a personalized gift illustration, please call the Jewish Community Foundation at 860.523.7460.*