



JEWISH COMMUNITY FOUNDATION

Your Community. Your Legacy. Your Way.

Life Insurance and Retirement Plan Beneficiary Designations

To name the Foundation as a beneficiary of a life insurance policy or retirement plan, including an IRA, contact the insurance company that issued the policy or the retirement plan trustee and obtain a designation of beneficiary form. A sample designation would read:

To the Jewish Community Foundation of Greater Hartford, Inc., West Hartford, Connecticut (EIN: 06-1372107).

We ask that you let us know your intentions to name the Jewish Community Foundation as a beneficiary of your IRA, qualified retirement plan or life insurance policy so that we can invite you to join our Legacy Society. Simply print, complete and mail the Bequest Intention Form to the Foundation office.