

SUGGESTED BEQUEST LANGUAGE

While your attorney is responsible for the legal aspects of your planning, we are pleased to provide the following information as a courtesy to prospective donors and their attorneys.

Proportional Bequest

I give to the Jewish Community Foundation of Greater Hartford, Inc., presently located in West Hartford, Connecticut an amount equal to ____% (_____ percent) of the total value of the assets in my estate, whatever the amount shall be at the time of my death. This gift is to be added to the “_____ Fund.” (IF A FUND HAS NOT YET BEEN ESTABLISHED, REPLACE THE PRIOR SENTENCE WITH THE FOLLOWING.) *This gift is to be held in a separate fund to be known as the “_____ Fund” and used in such manner as the Board of Trustees of the Jewish Community Foundation shall, in its sole discretion, determine.*

Residuary Bequest

I give to the Jewish Community Foundation of Greater Hartford, Inc., presently located in West Hartford, Connecticut all the residue and remainder of my estate. This gift is to be added to the “_____ Fund.” (IF A FUND HAS NOT YET BEEN ESTABLISHED, REPLACE THE PRIOR SENTENCE WITH THE FOLLOWING.) *This gift is to be held in a separate fund to be known as the “_____ Fund” and used in such manner as the Board of Trustees of the Jewish Community Foundation shall, in its sole discretion, determine.*

Specific Bequest

I give to the Jewish Community Foundation of Greater Hartford, Inc., presently located in West Hartford, Connecticut the sum of _____ dollars (\$_____) [OR all of my right, title and interest in the following described property _____]. This gift is to be added to the “_____ Fund.” (IF A FUND HAS NOT YET BEEN ESTABLISHED, REPLACE THE PRIOR SENTENCE WITH THE FOLLOWING.) *This gift is to be held in a separate fund to be known as the “_____ Fund” and used in such manner as the Board of Trustees of the Jewish Community Foundation shall, in its sole discretion, determine.*

Contingent Bequest

In the event that _____ (name of spouse, child, parent, sibling....) shall not survive me, then I give _____ (my home, percentage of estate or specific sum) to the Jewish Community Foundation of Greater Hartford, Inc., presently located in West Hartford, Connecticut. This gift is to be added to the “_____ Fund.” (IF A FUND HAS NOT YET BEEN ESTABLISHED, REPLACE THE PRIOR SENTENCE WITH THE FOLLOWING.) *This gift is to be held in a separate fund to be known as the “_____ Fund” and used in such manner as the Board of Trustees of the Jewish Community Foundation shall, in its sole discretion, determine.*

NOTE: You should consult your own attorney to draft your will. We would be pleased to consult in confidence with you and your professional advisor about the specific phrasing of your bequest.