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2018 ANNUAL REPORT TO THE GREATER HARTFORD COMMUNITY

Much like the world around us, the Greater Hartford Jewish community continues to evolve. This journey often takes unexpected pivots, as we encounter, and react to, unplanned detours. Similarly, this unique philanthropic journey on which each of us has embarked does not follow a straight path.

As adaptation and growth are essential for our community, so, too, are they vital for each of us as individuals. Our philanthropic work leads us to discover ourselves and our values, to explore our connections to family, to the past, and to the rest of the world, and to express that meaning through different causes and gifts.

In these pages, you will read stories of individuals embracing their philanthropic journeys through twists, turns and surprises. For many, these are stories of discovery, or as Martin Buber describes, "All journeys have secret destinations of which the traveler is unaware."



This annual report is designed to assist you along your personal philanthropic journey. As you read about grant making, the Center for Innovative Philanthropy, our funds, financials and more, it is our hope you will be inspired to ask new questions. As an added tool on your personal path to repair the world, we encourage you to use the enclosed philanthropy workbook.

Last year, we launched the JMAP community dashboard, celebrated the first high school students traveling to Israel as part of the Israel Experience Travel Scholarship program, funded our community's Jewish Leadership Academy, and enjoyed countless triumphs as donors put their philanthropy into action.

You make these innovations possible. We are continually grateful for your partnership in this holy endeavor and privileged to serve you in your pursuit of Tikkun Olam and Tzedekah.

Thank you for the trust you place in the Foundation, and for your care and commitment to your philanthropic journey.

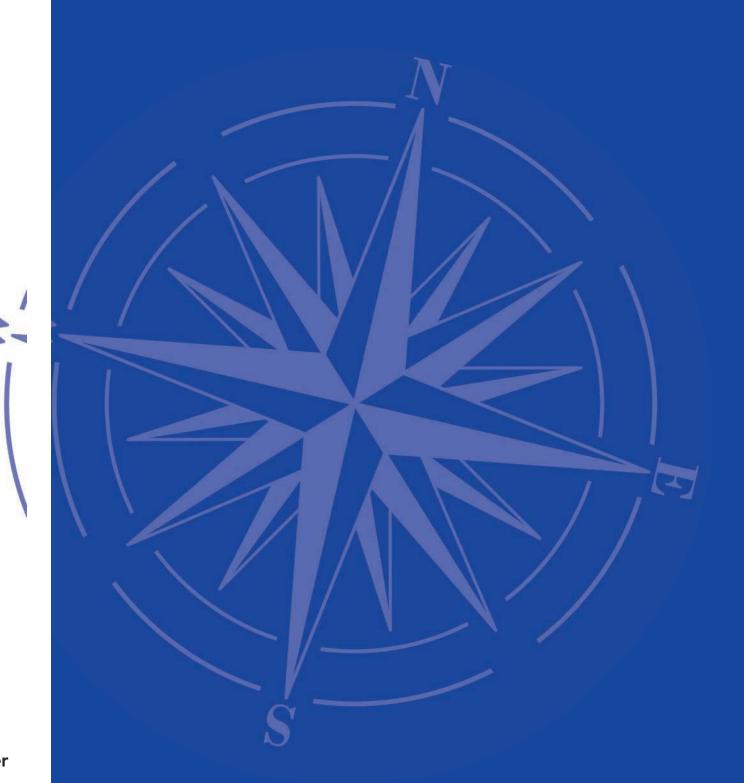
It is our honor to travel with you along this path.

Sincerely,

Leigh Newman Chair, Board of Trustees

Jacob Schreiber President & CEO

One's



destination is never a place, but a new way of seeing things.

— Henry Miller

The Gollob Family

Acts of loving kindness motivate the Gollob family. Rona and her adult children, Sandra and Marc, are inspired by the example set by their mother and grandmother, Edith Rosenberg. Although not able to provide much financial support, Edith valued helping those in need and often volunteered her time to drive neighbors in need of assistance to appointments or to the grocery store. She set the example of helping out in any way possible to those who were known to need assistance, but may not have asked. Helping others was what made a difference. Tikkun Olam – repairing the world one small act at a time.

This idea resonates with all three family members. Rona prefers to "touch and feel" an organization in order to better understand how it makes a difference in the world. Sandra and Marc agree, both like to experience the impact of an organization first-hand which may later lead to financial support. Marc donates his time and treasure to local organizations where he feels his gifts can have impact. Sandra supports organizations advocating for women's health issues.

When Rona created her donor advised fund, she also chose to create a fund for her children as a way to help them enhance their personal giving by enabling them to make larger, more impactful gifts. Rona's strategy has proven true. Together, Sandra and Marc collaborate to discuss the value they wish to donate from the fund each year. The remaining balance is then equally available to both, allowing them to each designate grants to organizations or causes for which they are passionate.

Continuing in the spirit of family philanthropy, Rona chose to consult with Sandra and Marc when she considered making a large commitment – one larger than she had ever made in the past. Both supported their mother's decision, confirming the gift would make a positive impact on an organization important to them all.

Regardless of where Rona, Sandra and Marc's philanthropic journeys may take them, they are certain the act of giving will always remain a constant in their lives. Each will continue to explore and grow in their personal philanthropy and look forward to impacting the world around them. Both individually, and together as a family, they continue the legacy learned from Edith - to repair the world one small step at a time.

Mary-Jane Eisen and Bob Yass

Mary-Jane's parents were Holocaust survivors who came here in the early 1950's to make a new life for themselves and their one-year-old daughter. They thought the best way they could "give" to this country that they loved so dearly was not to take any handouts. All they wanted was the chance to become self-sufficient and that's exactly what they did. However, it took a lot of hard work and, as a result, volunteerism and philanthropy were not a top priority for them. Her daughter's path was much different.

When Mary-Jane and Bob moved to Connecticut in the late 1970s, Mary-Jane worked for Covenant Insurance, which cooperated with the United Way to match executives with volunteer opportunities in the Greater Hartford area. Through this initiative, she became involved with CWEALF (the Connecticut Women's Education and Legal Fund) and realized how much people can enrich their lives through volunteerism. This was the start of her philanthropic journey.

Mary-Jane continued that journey with Bob's support. "Bob has been my beacon," she says. Mary-Jane is grateful to Bob for taking a leadership role in bringing a philanthropic consciousness not only to her, but to their two adult children.

Bob's journey is tied to his understanding of what "home" means to him. He says, "Part of what makes the Greater Hartford area 'homey' for us is being part of our vibrant Jewish community." That's why the Greater Hartford Jewish community became the focus for his volunteerism and philanthropy 40 years ago. A key component in Bob's journey was participating in the Wexner Heritage Leadership Program in the early 1990s. He has been working to repay this transformational gift ever since.

Bob and Mary-Jane's commitment to sustaining the Jewish community here and around the world has grown over time, along with their ability to give generously. They also feel strongly about fostering connections between the Jewish community and others across the Greater Hartford area.

Next steps for Bob and Mary-Jane on their philanthropic journey? They take their responsibility seriously and feel both exhilarated and challenged by the philanthropic opportunities facing them. In seeking to maximize their impact, they want to better understand community needs as well as the existing programs that attempt to address those needs. Their goals are to be more purposeful, define their short- and long-term objectives, find ways to measure impact, and include their children more actively. Their journey is as important to them as the destination.



Philanthropic Journey



Grants in Action

Grant making is a catalyst for change, fueling the positive impact we all aim to achieve within our community and the world. We are pleased to share a retrospective look at two grantee organizations and how they have put their grants into action by exploring creative, new ideas and approaches.

Jewish Association for Community Living

When the Foundation made a grant to Jewish Association for Community Living (JCL) to build its fundraising and donor engagement capacity, it was investing in JCL's sustainability. Capacity building grants like this are key to a thriving Jewish community, helping organizations improve effectiveness and positioning them to better fulfill their mission.

Like many agencies, JCL must reconcile a gap in its state funding and the costs of providing quality care to individuals with intellectual disabilities. Unfortunately, each year the gap grows and maintaining the quality level of care becomes more expensive. Fundraising from grants and individuals is key to meet this challenge. Guided by a logic model it learned from the Foundation's Center for Innovative Philanthropy, JCL set a goal to enhance fundraising by improving communication with donors, expanding its donor base, raising visibility, training existing JCL staff to serve as advocates, and building internal capacity for raising awareness. The Foundation's two-year grant enabled JCL to hire a development professional to write a strategic fundraising plan as well as a marketing consultant to put the plan into action.

The result: JCL has experienced a 70% increase in total donations, grants, and gifts.

Jewish Leadership Academy

Resilient, forward-thinking leaders ensure vibrant, sustainable communities. That's why the Foundation was proud to award a grant to the Jewish Federation to establish the Jewish Leadership Academy (JLA) to strengthen the skills of veteran and emerging community leaders.

In its first year, JLA has seen over 400 program participants, with 270 unique users. It achieved these results by providing educational and training programs for agency presidents/board chairs, young professionals, synagogue leadership and community members, including:

• Community Leadership Initiative (CLI) – a year-long program for incoming board presidents or candidates for board leadership. Topics include managing change and understanding personal leadership style. • The Presidents' Circle – a peer learning group which brings together synagogue and agency presidents to network, build trust and explore creative problemsolving.

• Turn Your Passion into Professional Success – a program for Jewish professionals that fosters excitement about leadership.

JLA is strengthening our community by building connections, fostering trust and encouraging collaboration and preparing once untapped talent for key leadership posistions.

Foundation Initiatives in Action

Center for Innovative Philanthrophy

Education and hands-on support is another way the Foundation makes a difference. Our Center for Innovative Philanthropy (CIP) helps strengthen organizations, provides data and research, and educates the community – all with the goal of increasing the impact of every philanthropic dollar in our community.

Dashboard Tracks Community Progress

The JMAP community study collected perspectives of hundreds of community members across Greater Hartford. Based on their shared priorities and needs, the JMAP dashboard was born. The dashboard is a way for us to track progress on key goals over time, including volunteerism, community fundraising, and programming for interfaith families.

For example, pride in Israel was important, so the dashboard measures how many institutions sponsored trips to Israel (10 trips last year). Next year, we expect there will be even more, including students who receive scholarships through the Foundation's new Israel Experience Travel Scholarship.



JTConnect Creates New Strategic Plan The world of teenagers changes at lightning speed, and JTConnect, a local educational nonprofit that educates Jewish teens, knows it needs to think strategically to stay a step ahead. With a grant from the Foundation and consultation from CIP staff, JTConnect has embarked on an organizational assessment and planning process to chart its course for the next three years. The plan that emerged reflects the findings of the assessment, trends and best practices in Jewish teen engagement, and opportunities in the local community for greater participation among teens.

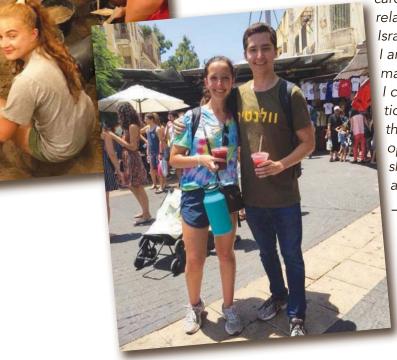
"The plan builds on JTConnect's unique capabilities and assets, particularly in the areas of education and program delivery," said Eric Maurer, JTConnect Executive Director. "We are already seeing the results; we had a surge in teen participation last year, with more than 400 teens. That's an 83 percent increase from the previous year. While we have lots of work ahead of us, we are energized by the process and excited about JTConnect's direction."

Israel Travel Scholarship Recipients

In January the Foundation awarded the first round of Israel Experience Travel Scholarships to 10 high school students in the Greater Hartford area. Among the largest of its kind in the country, this program awards each student up to \$6,000 for an immersive Israel travel experience. Students participate in pre- and post-travel education sessions and local community service projects which, in combination with their travel experiences, will help each teen form a strong sense of Jewish identity and lifelong connections to the state of Israel.



"My trip to Israel was nothing short of life changing. I returned with new intelligence, a group of incredible friends, a stronger love for Israel, and a deeper understanding of my Jewish roots. One month there has significantly changed me in so many ways, such as boosting my independence and even solidifying my



career path – international relations with a focus on the Israeli-Palestinian conflict. I am even considering making Aliyah in the future! I cannot thank the Foundation enough for giving me this extremely meaningful opportunity; it has truly shaped who I am as a person."

– Leah Lerner



In all we do, the Foundation strives to make a difference and create change. In addition to providing gifts in support of community innovation, new initiatives, social services, education, arts and culture, Israel, and more, thoughtful grant making are gifts that represent the generous, caring spirit embodied in our donor – a spirit to lovingly give to support repairing the world.

In 2018, we realized a record-breaking year for grantmaking both in the total number of grants awarded as well as the total value of grants. A total of 1,109 grants yielding more than \$4.7 million were awarded to a wide variety of programs and services that touch an incalculable number of organizations, families and individuals locally, nationally, in Israel and beyond.

ARTS AND CULTURE — \$174,962

Aaron Davis Hall, Inc. Bellevue College Foundation The Bushnell Performing Arts Center Charter Oak Cultural Center The Children's Museum Congregation Knesset Israel Connecticut Public Broadcasting, Inc. Goodspeed Opera House Foundation, Inc. Greater Hartford Arts Council Hartbeat Ensemble Hartford Stage Hartford Symphony Orchestra Hill-Stead Museum Jewish Historical Society of Greater Hartford Jewish Museum KEXP KNKX **KUOW Public Radio** Joyce D. and Andrew J. Mandell Jewish Community Center Museum of Jewish Heritage National Dance Institute of New Mexico National Film Preservation Foundation The Neon Museum New Britain Museum of American Art Northwest Film Forum The Opera House Players Playhouse Theater Group, Inc. Playing on Air Solomon Schechter Day School of Greater Hartford Synchronicity Theatre TheaterWorks Two River Theater Unified Theater United States Holocaust Memorial Museum UrbanGlass USC Shoah Foundation Wadsworth Atheneum Museum of Art Zamir Choral Foundation

COMMUNITY BUILDING - \$1,634,439

Combined Jewish Philanthropies of Greater Boston Greater Hartford Community Foundation Hartford Foundation for Public Giving Jewish Community Foundation of Greater Hartford Jewish Federation of Greater Hartford Jewish Federation of Palm Beach County Jewish Federation of South Palm Beach County The San Diego Foundation UJA Federation of New York United Way of Central and Northeastern Connecticut

EDUCATION - \$786,425

10,000 Degrees Achievement First Bloomsburg University Foundation **Boston University Trustees** Brandeis University Brown University Charter Oak State College Foundation Clark University College Scholarships **Covenant Preparatory School** Drew University Drexel University Foundation for West Hartford Public Schools Grace Academy Maurice Greenberg Center for Judaic Studies Hartford Consortium for Higher Education Hartford Youth Scholars Foundation Hebrew High School of New England Jewish Federation of Greater Hartford Jewish Teen Learning Connection John Eliot School Kingswood-Oxford School Loomis Chaffee School Lubavitcher Yeshiva Academy Joyce D. and Andrew J. Mandell Jewish Community Center

Miss Porter's School Northeastern University The Rabinowitz Institute Reconstructing Judaism Renbrook School Rensselaer Polytechnic Institute **Rice University** Room to Read Bess and Paul Sigel Hebrew Academy Solomon Schechter Day School of Greater Hartford Temple B'nai Abraham Tilton School United Negro College Fund University of Connecticut Foundation, Inc. University of Hartford University of North Carolina School of the Arts University of Pennsylvania, The Penn Fund University of Saint Joseph University of Vermont University of Wisconsin Foundation Upstate Medical College Alumni Association Watkinson School

HUMAN SERVICES - \$1,132,075

92nd Street Y AIDS Connecticut ALS Association Alzheimer's Association Alzheimer's Foundation of America American Cancer Society-New England Division American Diabetes Association American Heart Association American Red Cross-Greater Hartford Chapter Arthritis Foundation, Inc. Asian Counseling and Referral Service Back on My Feet The Bridge Family Center, Inc. **Brightfocus Foundation** Camp Courant Camp Laurelwood Camp Ramah in New England Cancer Foundation for New Mexico Caridad Center The Caring Connection Cedars-Sinai Medical Center Children and Families First Children's Hospital Los Angeles Christopher and Dana Reeve Foundation Circle of Friends Connecticut Basketball Club Connecticut Children's Medical Center Foundation

Connecticut Food Bank The Connecticut Hospice, Inc. Crohn's & Colitis Foundation Dana-Farber Cancer Institute Disabled American Veterans Charitable Service Doctors Without Borders USA, Inc. Faster Seals of Greater Hartford FAVARH Fidelco Guide Dog Foundation, Inc. Fisher Center for Alzheimer's Research Foundation The Food Depot Foodshare, Inc. Fred Hutchinson Cancer Research Center Gifts of Love Girls on the Run God's Love We Deliver, Inc. Granby Ambulance Association Town of Granby Guiding Eyes for the Blind, Inc. HARC, Inc. Hartford Hospital Hebrew Senior Care, Inc. Hockanum Valley Community Council The Hole in the Wall Gang Camp Horizons, Inc. House of Bread, Inc. ImmaCare **JAFCO** Foundation Jewish Association for Community Living Jewish Children's Service Organization Jewish Community Center of Puerto Rico Jewish Family & Children's Service of Greater Philadelphia Jewish Family Services of Greater Hartford Jewish Guild for the Blind Jewish Social Service Agency Journev Home Juvenile Diabetes Research Foundation Kitchen Angels Lenox Hill Hospital The Leukemia & Lymphoma Society Los Angeles Regional Food Bank The Lustgarten Foundation Make a Wish Foundation of America The Main Idea, Inc. Joyce D. and Andrew J. Mandell Jewish Community Center Memorial Sloan-Kettering Cancer Center Mercy Ships Middlesex Hospital Motion Picture and Television Fund

Multiple Sclerosis Foundation NARAL Pro-Choice America Foundation National Federation of the Blind National Ramah Commission Nutmeg Big Brothers-Big Sisters The Open Hearth Association **Operation Smile** Parkinson's Foundation The People Concern Planned Parenthood Saint Francis Hospital and Medical Center Foundation Salvation Army The Small Things, Inc. Smile Train St. Jude Children's Research Hospital Tisch Multiple Sclerosis Research Center Trinity College Universities Allied for Essential Medicines University of Bridgeport University of Connecticut Foundation, Inc. University of Connecticut Health Center Upper Valley Haven The V Foundation VNA Valley Care Town of West Hartford - West Hartford Human Services Yale University School of Medicine YWCA of Hartford

ISRAEL & OVERSEAS — \$172,521

American Friends of Tenufa Bakehila ALYN - American Friends of ALYN Hospital American Committee for the Weizmann Institute American Friends of Magen David Adom American Israel Education Foundation American Society for Technion American Society for Yad Vashem, Inc. Association for Israel Studies Birthright Israel Foundation Emunah of America Farmington Valley Jewish Congregation -Emek Shalom Friends of Ethiopian Jews Friends of Israel Defense Forces Friends of the Arava Institute The Good People Fund Hadassah Hebrew High School of New England Institute for Jewish Community and Research Israel Cancer Research Fund Israel Experience scholarships

Jewish Federation of Greater Hartford Jewish Federations of North America Jewish Women's Renaissance Project Nefesh B'Nefesh P.E.F. Israel Endowment Funds, Inc. Seeds of Peace UJA Federation of New York Water.org WIZO USA World ORT, Inc.

OTHER — \$155,733

Alexander Franklin Charitable Foundation American Civil Liberties Union Foundation American Red Cross Americares Anti-Defamation League Bandit's Place Animal Rescue Bloomfield Rotary Foundation, Inc. B'nai Brith International **Bushnell Park Foundation** Charter Oak Cultural Center Children's Law Center of Connecticut Community Partners in Action **Community Resource Center** Connecticut Immigrant and Refugee Coalition **Connecticut Science Center** Connecticut's Beardsley Zoo **Council on Foreign Relations** Cystic Fibrosis Foundation Defenders of Wildlife The Discovery Center Doctors Without Borders USA, Inc. EarthCorps Edible Schoolyard NYC Elizabeth Park Conservancy The First Tee of Connecticut Freedom For All Friends of Fernridge Park Global Visionaries Greater Hartford Legal Aid Foundation Hebrew Immigrant Aid Society Helen Woodward Animal Center Highpointers Foundation Impact100 Westchester Jewish Alliance for Law and Social Action Jewish Federation of Greater Hartford Jewish Federation of Greater Houston Jewish Federation of South Palm Beach County Jewish Federations of North America Jewish Foundation for the Righteous

JFACT Fund, Inc. JOIN for Justice MA7ON National Conference for Community and Justice National Wildlife Federation Natural Resources Defense Council, Inc. Nature Conservancy Nechama - A Jewish Response to Disaster Nick's Picks Ocean Conservancy Out to Pasture Farm and Rescue PwC Charitable Foundation ProPublica Repair the World: Pittsburgh Sierra Club Simon Wiesenthal Center South Coast Foundation True Colors Unidos por Puerto Rico Voices of Hope Town of West Hartford World Jewish Congress

OUTREACH — \$146,212

Allied Jewish Federation of Colorado Chabad House Hillel: The Berman Jewish University Center Jewish Federation of Greater Hartford Jewish Federation of Greater Portland Jewish Federation of the Berkshires Joyce D. and Andrew J. Mandell Jewish Community Center Moishe House Solomon Schechter Day School of Greater Hartford Trinity College Hillel University of Connecticut Hillel University of Hartford Hillel

RELIGION/SPIRITUAL DEVELOPMENT — \$327,817

Beth David Synagogue Beth El Temple of West Hartford Beth Hillel Synagogue of Bloomfield Beth Sholom B'nai Israel Chabad House of Greater Hartford Chabad Jewish Center Chabad of Puerto Rico Chai Mitzvah The Chai Center - Chabad at the Shore Congregation Adath Israel Congregation Beth Israel

Congregation Beth Shalom Rodfe Zedek Congregation B'nai Tikvoh-Sholom Congregation Kol HaNeshama Congregation Kol Haverim Congregation Kol Shofar Congregation P'nai Or of Central Connecticut Congregation Tephereth Israel The Emanuel Synagogue Falmouth Jewish Congregation Farmington Valley Jewish Congregation -Emek Shalom Jewish Federation of Greater Hartford Mikveh Bess Israel of West Hartford, Inc. North Tahoe Hebrew Congregation Pasadena Jewish Temple and Center Temple Beth Avodah Temple Beth El of Hollywood Temple Beth Hillel of South Windsor Temple Beth Shalom Temple B'nai Abraham Temple Emanuel Temple Emanu-El Temple Emanu-El of Palm Beach Temple Emanu-El of San Diego Temple Sinai Temple Sinai Brookline United Synagogue of Conservative Judaism United Synagogues of Greater Hartford The Westchester Jewish Center Yeshiva Achei Tmimim Lubavitz Services Young Israel of West Hartford

SENIORS — \$183,828

Federation Homes, Inc. Hebrew Senior Care Jewish Family Services of Greater Hartford Joyce D. and Andrew J. Mandell Jewish Community Center

1,109 Grants totaling \$4,714,011

There are countless reasons for creating or contributing to a fund at the Jewish Community Foundation. Though unique to each donor, they are all rooted in Tikkun Olam – repairing the world.

Donor choice is paramount at the Foundation, allowing donors to connect with, support and amplify the organizations and causes for which they are most passionate. The creativity, passion and generosity of our donors continues to inspire us and our community every day. Through unrestricted, designated or donor advised funds, donors achieve their philanthropic goals and true impact is realized.

We are honored to steward our donors and our partners. We work together to ensure our donor's philanthropic goals are fulfilled.

The funds listed on the following pages represent those that received gifts of at least \$5,000, or have grown to that value as of June 30, 2018.

For a listing of fund and fund balances, please visit www.jcfhartford.org/AboutUs/ PublicationsandFactSheets. You may also contact the Jewish Community Foundation to request a mailed copy.

NEW FUNDS

At the core of each and every donor is a heartfelt feeling of generosity and compassion. While each is unique in the stories and reasons behind creating new funds at the Foundation, we all share the vision and hope for a better world for generations to come.

The following is a listing of the new funds created this past year. The Foundation is honored to steward these funds. We are grateful for the opportunity to share in this work, together, with our donors and partners.

Evelyne Hersh Berman Fund Community Cemetery Fund Margaret W. Cohen Fund Ruth H. Cohn PACE Fund Fechtor Family Foundation, Inc. Fund Robert J. Fishman Fund for JFACT Gb&P Fund Heller-Gilman Fund Gary and Joan Greenberg Family Fund Burton A. Greenspan Memorial Fund Hoffman Family Fund for the Mandell JCC Martin Kesten Family Unrestricted Fund Kochen Family Fund Sandra L. Kravet Woman of Courage Fund Nanette Levin Family Fund Mangs Family Fund Michael Johnston Honor Fund for CIP Seymore and Ann Newman Memorial PACE Fund Sylvia and Leo Novarr Fund for the Jewish Historical Society Lea and Richard Rubenstein Fund for Jewish Family Services Lea & Richard Rubenstein Beth Israel Family Fund Sheldon Family Fund **Toppers Education Fund**

For a listing of funds and fund balances, please visit www.jcfhartford.org

Zachs Holding Fund I

DONOR ADVISED FUNDS \$37,160,000

Donor advised funds allow for an interactive approach to grant making and often offer opportunities for a family philanthropy conversation. Donors make grant recommendations to the charitable organizations and causes they wish to support each year.

Anonymous

Aaron and Allison Abrahms Charitable Fund Max Abrahms Family Fund Simon Abrahms Family Fund Zachary Abrahms Family Fund Gail and Jeff Adler Family Charitable Fund Alyssa's Angel Fund Annie's Fund Anonymous VII Fund Anonymous IX Anonymous X Fund Anonymous XI Fund Beatrice Fox Auerbach Foundation Fund/Koopman Share Beatrice Fox Auerbach Foundation Fund/Schiro Share Bash Family Fund Benadiva Family Fund Berlin Schneider Charity Fund Arnold and Elizabeth Berman Family Fund Evelyne Hersh Berman Fund Malcolm and Brenda Altman Berman Family Fund Block and Saffir Family Fund Abe and Bobby Bobrow Family Fund Boxer Family Fund Breinan Family Fund David L. and Barbara E. Brown Family Fund Jennie and Morris Bufferd Fund Chairs' Honor Fund Chatinover Family Fund Jerry and Libbian Cohen Family Fund Naomi DuBrow Kurnitsky Cohen 50th Anniversary Fund Divine Family Fund for Jewish Education Dr. Nathan and Renee Dubin Fund The Paula and Norbert Eisen and Charlotte and Milton Yass Fund Eisen and Yass Family Fund



Donor Advised Funds Create Mpact

A Survivor Gives Back to Kids Like Him

When Nick Wallace received a life-saving liver transplant at age 12, he didn't go to Disneyworld – he started a nonprofit to support other hospitalized children.

Nick's Picks, the nonprofit he created in Del Mar, CA, was a recent recipient of a Donor Advised Fund grant. The organization provides customized backpacks for children facing long-term hospitalization, filled with fun and comforting items to help fight the feelings of loneliness and disconnect that Nick experienced during his own hospital stays.

Nick's Picks is just one shining example of the many causes that the Foundation's donors support through donor advised funds, locally and around the world.



Elbaum Family Fund Fechtor Family Foundation, Inc. Fund Richard B. and Amy D. Fechtor Family Fund Deborah and Ira Feigenbaum Family Fund Fenmore and Gladys Feigenbaum Family Fund Feltman Family Fund **Fierston Family Fund Fischman Family Fund** Carol and David Fishman Family Fund Peter and Lisa Fishman Family Fund Robert B. and Hedyth A. Fishman Family Fund Fox Family Fund Gb&P Fund Jay and Nancy Gershman Family Fund Aaron and Betty Gilman Family Foundation Fund Heller-Gilman Fund Irving and Evelyn B. Gilman Family Fund Ida C. and Milton Gladstein Family Fund Glass/Lipman Family Fund Global Center for GSD Fund Beth and Benjamin Goldberg Fund Karen and Gerald Goldberg Fund Deborah W. Goldfarb Memorial Fund The Goldfarb Family Foundation Fund for the Center for Innovative Philanthropy Rona Gollob Fund Arnold C. and Beverly P. Greenberg Fund for Jewish Continuity Gary and Joan Greenberg Family Fund Ernest and Charlotte Hirst Family Fund II Judith S. and Joseph D. Hurwitz Fund Jack Hutensky Fund Will Hutensky Fund Jack Abraham Huttner Fund The Israel Fund Orly Javit Memorial Fund Johnston-Levin Family Charitable Fund Louis Joseloff Foundation Fund I Selma and David Kaye Fund Michael and Patricia Kazakoff Family Fund Robert Kennedy Charitable Fund Martin Kesten Family Fund Steven Kesten Advised Fund Deborah and Steven Kleinman Fund Kochen Family Fund Konover Coppa Family Fund

Abe and Rae Kopplemann Fund Ruth Kordansky Memorial Fund Kostin Family Synagogue Fund Michele G. and Dane R. Kostin Family Fund Solomon and Annie Lander Kramer Fund Alvs & Jack Krichavsky Family Fund Cary and Beth Lakenbach Fund Lanes Family Fund Leshem Family Fund Ann Z. Leventhal Fund Sid Lichter and Abe Rubin Family Fund Jerry and Elaine Title Lowengard Fund Sheri and Gerald Lublin Family Fund The Mandra Fund Aaron Marks Foundation Fund Peggy and Alan Mendelson Fund Jason Miller and Elise Miller Charitable Fund Phyllis and Ervin Milner Fund Regina H. and Paul P. Mitnick Fund Monastersky Family Fund Mondschein Family Fund Hyman and Sylvia Moore Family Fund Janet and Harold Moskowitz Fund Hymen and Pearl Namerow Family Fund Jon and Martha Newman Family Fund Newman/Starr Donor Advised Fund Newman/Starr Fund for Community Leadership Paley Family Fund Michael and Susan Perl Family Fund Piaker Family Fund Podrove Family Fund Dr. Charles and Paula Polivy Fund **Reynolds Charitable Foundation Fund** Belle K. and Irving S. Ribicoff Fund Abraham Rosen Memorial Fund Mark and Carol Rosen Family Fund Samuel J. and Ida S. Rosen Family Fund Alfred and Hilda Rosenthal Family Fund Roth Family Fund The Stephen Roth Fund Rothstein Family Fund Florence and Charles Rubenstein Fund Lea & Richard Rubenstein Beth Israel Family Fund Rutenberg Family Fund A.I. Savin Family Fund Jerome and Marlene Scharr Family Fund

Schatz/Wolf Family Fund Karen and David Scheinerman Fund Schwartz Family Fund Amy Selzer Memorial Fund Harold B. Shapiro Family Fund Sylvia and Lewis Sheketoff Family Fund Sheldon Family Fund Susan Fromm Shimelman Fund Shulansky Foundation Fund Bella and Max Shulman Family Fund Edward and Ruth Siegal Fund



Jay Fishman Memorial Scholarship "It was amazing to be part of the presentation and witness my niece receive this scholarship award...It is truly incredible that she received the Jay Fishman Memorial Scholarship since I have been an employee at Travelers and through the years have truly admired Jay for his leadership."

— Deborah Silverman, Senior Consultant, Talent Acquisition at Travelers

For a listing of funds and fund balances, please visit www.jcfhartford.org



Play It Forward

The Foundation brought *Play It Forward* to Camp Ramah in New England. More than 80 teens participating in NERUSY: New England Region USY, explored their

personal values, shared ideas, asked questions and learned about the power of endowment giving.

Silpe Family Fund Smith-Haiblum Family Fund Solinsky Family Fund Edmund and Linda Bland Sonnenblick Fund Jay and Julie Spivak Family Fund Stanger Family Fund Rosemary Stevens, M.D. Memorial Fund John and Kathy Suisman Family Fund Temkin Family Fund Temple Sinai Fund Miriam Toubman Family Fund Waldman-Pearlman-Seltzer Family Fund Weiner Family Fund Weinstock Family Fund Alfred and Helen Weisel Education Endowment Fund Winkler-Drezner President's Discretionary Fund Miriam Witlin/Sylvia Bjornson Memorial Fund WLP Fund Benjamin Samuel Zachs Fund Jacob Harry Zachs Fund Jessica P. Zachs Fund Sarah Claire Zachs-Adam Fund Zoë Isabelle Zachs Fund Zackin Family Fund Natalie and Morris Ziplow Fund Zweig and Fundiller Family Fund

DESIGNATED FUNDS \$39,442,000

Year after year and in perpetuity, designated funds provide vital, and often budget relieving support for the charitable organizations and causes donors hold most dear. Donors create a designated fund to ensure their specific philanthropic passions are funded in perpetuity.

Sidney Abel PACE Fund Phyllis B. Abrahms Endowment Fund Helene Alisberg Children's Fund Judith Azia Fund for the JCC Eleanor Balgley Lion of Judah Endowment Fund Edie and Joseph Barker Fund Mildred and Irving Bercowetz Fund for Midrasha/Yachad Willie Berkowitz Memorial Fund Rose and Gary Bernstein PACE Fund Rose Bernstein Lion of Judah Endowment Fund Blue Hills Avenue Fund Helen and Bernard Blum Fund Ida and Louis Blum Fund Alma and Hans Bodenheimer Endowment Fund Lawrence S. and Arline "Lonnie" Brick Fund Michael Canny PACE Fund Capital Equipment Fund Eleanor and Jerome Caplan Fund for the Jewish Historical Society Rhea Sourifman Caplin Memorial Scholarship Fund Arnold S. Cartin Memorial Fund **CBI** Tots Fund Association of Jewish Cemeteries General Fund Aaron Association Cemetery Fund Bess Israel Cemetery Fund Beth Jacob Society Cemetery Fund Brahilover Benevolent Association of Hartford Cemetery Fund Capital City Cemetery Fund Community Cemetery Fund Farband Labor Zionist Alliance Branch 61 Cemetery Fund First Connecticut Benevolent Association Cemetery Fund First Ludmir Benevolent Association Cemetery Fund Hartford City Lodge Cemetery Fund Hartford Sick Benefit Association Cemetery Fund Hebrew Merchants Protective Association Cemetery Fund Jewish War Veterans Laurel Post #45 Cemetery Fund Jonathan Welfare Society Cemetery Fund Ludmir Young Men's Benevolent Association Cemetery Fund Share Torah Lodge Cemetery Fund Tikvah Zion Cemetery Fund Workman's Circle Branch #15 Cemetery Fund Workman's Circle Branch #184 Cemetery Fund Young Friend's Progressive Cemetery Fund Chabad House Fund Chameides Family Fund Charter Oak Cultural Center Endowment Fund The Cherry Blossom Fund Aaron and Fanny Cohen Fund Adrienne Cohen Education Fund The Adrienne Cohen Israel Fund Esther Sima Cohen Scholarship Fund Florence and Henry Cohen Family Fund Libbian and Jerry Cohen Fund Margaret W. Cohen Fund Michael and Naomi Cohen Fund for Beth El Temple of West Hartford Michael and Naomi Cohen Fund for Jewish Historical Society

Designated Funds Create Mpact

The Ripple Effects of Supporting Nurses

A designated fund at the Foundation is dedicated to local nursing education and professional development – at not just one, but three major hospitals. This strategic commitment has lasting ripple effects for hundreds of patients and their families every year because better nurses mean better care for patients.

Each institution receives yearly funds to support this work, building a reliable pipeline of funding to support nurses and their ongoing professional development.

This grant provides a terrific example of smart designated grants that make an impact not just for the individuals who directly benefit, but also for the patients they serve, their colleagues, and their institutions.





Michael and Naomi Cohen Fund for Solomon Schechter Day School Morris and Emma P. Cohen Fund for Jewish Historical Society Naomi and Michael Cohen Fund for Jewish Family Services Ruth H. Cohn PACE Fund Penny H. Cohn Fund for Indigent Elderly Robert E. Cohn and Sherry Banks-Cohn Fund Yale and Rita Cohn Fund Congregation Beth Israel **Education Fund** Endowment Fund Trustee Fund Sylvia Leven Fund for Congregation Beth Israel Congregation B'nai Sholom Endowment Fund Congregation Tephereth Israel Sisterhood Scholarship Fund Zelda Cramer Ungar Endowment Fund



Celebrating The Aim Chai Endowment Campaign

The Greater Hartford Jewish community celebrated the success of the \$46 million Aim Chai Endowment Campaign and dedicated a permanent recognition honoring our community and donors. The beautiful sculpture and surrounding landscape provides a serene space to contemplate our community's many accomplishments. Dean and Lara Curtis Fund for Hebrew High School of New England Harriet M. Cutler Fund Harry and Diane Davidson Fund for the Jewish Historical Society Divine Family Endowment Fund Dr. Nathan Lewis Dubin Rabbinic Chair Fund Mark L. Elansky PACE Fund Fund for the Elderly E. Michael and Lois P. Ellovich Family Fund Elman Family Fund Emanuel Synagogue Special Endowment Fund

Leigh N. and Gregory A. Farber Family Fund Farmington Valley Jewish Congregation - Emek Shalom **Endowment Fund** Memorial Park General Fund Memorial Park Perpetual Care Fund Harold Wolinsky Scholarship Fund Emmy and Steve Fast Fund for Jewish Family Services Federation Community PACE Fund Federation Homes Endowment Fund Federman Family Fund for Mandell Jewish Community Center Frances and Marshall Feingold Scholarship Fund Rhoda and Arthur Feinstein Fund Sadie and Jacob Feinstein Fund Stanley and Susan Fellman Fund for Congregation Beth Israel Stanley and Susan Fellman Fund for Travel to Israel The Fighting Segals Fund Carol Gabrielson Fine Fund for Congregation Beth Israel Joan and Dan Fine Fund for the Mandell JCC Everett and Alice Fink Memorial Fund Bruce and Debra Fischman Family Fund Bruce and Debra Fischman Fund for Congregation Beth Israel Hinda N. Fisher Designated Fund Art and Helene Fishman Family Fund The Arthur, Edward and Robert Fishman Scholarship Fund Hedyth Fishman Lion of Judah Endowment Fund Jay Fishman Memorial Scholarship Fund Peter and Lisa Fishman Fund for the Jewish Community Center Robert B. Fishman Memorial Fund for the Mandell Jewish Community Center Robert J. Fishman Fund for JFACT Robert (Bobby) Benjamin Fishman Fund The Foundation Fund Four Devoted Deborahs Fund Estelle and William Fraidowitz Family Fund Doreen Fundiller-Zweig Tribute Fund Edith and Harry A. Gampel PACE Fund Annette and Seymour Gavens Fund Seymour and Annette Gavens Family Fund Gelles Family Fund for Beth El Gelles Family Fund for the Mandell Jewish Community Center

Evelyn Ertman PACE Fund

Gelles Family Fund for Solomon Schechter Day School Ida and Milton Gladstein Fund Glickman Chapman Family Fund Sedell Gold Family Fund Karen and Gerald Goldberg Fund for Hebrew High School of New England Karen and Gerald Goldberg Fund for Sigel Hebrew Academy Edith B. Goldberg and Ruth D. Goldberg Memorial Fund Sylvia and Leo Goldberg Fund Shirley Goldman and Debi Goldman Cooper Family Fund for Beth El Temple Gollob Fund for Charter Oak Cultural Center Milton and Frances Goodman Fund Abraham and Jane Poriss Gordon Scholarship Fund Lynne Gordon Hartford Jewish Film Festival Fund Bernard L. Gottlieb Fund I Bernard L. Gottlieb Fund II Edith A. and Herbert L. Granstein Fund The Green Family Fund Lawrence Green Memorial Fund Arnold C. and Beverly P. Greenberg Fund for Hartford Hillel N. Richard Greenfield Jewish Ledger Lecture Series Fund Burton A. Greenspan Memorial Fund Abe and Ria Haller Fund Harris Family Fund for Emanuel Synagogue Bob and Evelyn Harris Fund for Hebrew High School of New England Judith Lynn Harris Memorial Fund Hartford Hillel Foundation Endowment Fund Hartford Jewish Cemeteries Restoration Fund Hebrew High School of New England Building Fund Hebrew High School of New England Endowment Fund Hebrew Home and Hospital Endowment Fund Hebrew Ladies Sheltering Home Fund The Helping Fund II Celia Hillman Scholarship Fund Hoffman Family Fund for the Mandell JCC Rose Hurowitz and Anna Hurowitz Lublin Fund Gloria B. Jacobs Mandell JCC Fund Ruth and Ronald Jacobs Family Fund Jewish Association for Community Living Alan Bialeck Fund Janet Bialeck Community Fund Philip and Frances Feltman Family Fund

Vicki and Michael Konover Fund Legacy of Caring Fund Martin, Esther and Neil Lerner Fund Gerald and Janet Pitegoff Family Fund Mira Rauch Fund **Residential Fund** Elizabeth Ina Scharr Fund Temkin Family Fund Uncle Abe's Honorary Fund Jewish Community Center Capital Campaign Endowment Fund Cultural Arts Fund Endowment Fund Jewish Family Services of Greater Hartford Board Fund **Endowment Fund** Legacy Fund Jewish Historical Society of Greater Hartford Jewish Historical Society of Greater Hartford Fund Louis and Rita Stein Fund for the Jewish Historical Society JFACT Fund Endowment Johnston Family Fund for the Center for Innovative Philanthropy Johnston Family Fund for Congregation Beth Israel Johnston Family Fund for Jewish Family Services Johnston Family PACE Fund Michael Johnston Honor Fund for CIP Jonathan's Dream Playground Fund Jonathan's Dream Re-Imagined Fund Jonathan Welfare Society Legacy Fund Leo and Shirley Juran Fund Woronow Kaplan Family Fund for the Jewish Community Center Sylvia Kavanau and Thelma and Burton Kirsch Fund Frank Kavitsky PACE Fund Alvin Kennedy Scholarship Fund Samuel, Sylvia, Alvin and Robert Kennedy Fund Dr. Leizor and Barbara Kessel Scholarship Fund Martin Kesten Fund for Beth Hillel Synagogue Kirstein Family Holocaust Education Fund David and Barbara Klau Fund Deborah and Steven Kleinman Designated Fund Joel M. and Naomi Baline Kleinman Fund George Kleman and Eva Kleman Fund Elizabeth and Joseph Kochen Memorial Fund

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Good Deeds Day

Students from UConn Hillel participated in Good Deeds Day on April 15th by making sandwiches for people in need. The students were in good company – over three million people in 100 countries participated in the day believing in the tenet that good deeds, no matter the size, make for positive change in our world.

Robert Roth Fund for the Mandell Jewish **Community Center** Lea and Richard Rubenstein Fund for Jewish Family Services Rubenstein Fund for Jewish Historical Society Jack and Leah Rubin Fund The Donald Ruffkess PACE Fund Gideon and Mary Rutenberg Family Fund Melvin and Ruth K. Rutt Fund Bernice and Seymour Saltzman Fund for Israel Judy and Ron Schlossberg Fund in memory of Solomon Krasney Schlossberg Teaching Chair for First Grade Jewish Education at Congregation Beth Israel John Schnidman Memorial Youth Activities Fund Bertha and Sidney Schulman Family Fund Schuster Family Fund Edith and Ben Schwab Endowment Fund Cathrine Fischer Schwartz Federation Fund Leonard J. and Freda Schwartz Fund Arnold Scribner Memorial Library Fund

Second Generation Films Fund Lewis S. and Sylvia C. Sheketoff Jewish Family Services Fund Sylvia and Lewis Sheketoff Fund for the Jewish Historical Society George J. and Lottie K. Sherman Fund Susan Hope Sherman Endowment Fund Harold Shilberg Memorial PACE Fund Elizabeth Shlien PACE Fund for Israel Shlien Scholarship Fund MKB Shoham Family Fund Shore Family Fund for Congregation Kol Haverim Betty Shuch Memorial Fund Siegal Family Fund for Hebrew Home and Hospital Siegal Family Fund for Jewish Family Services Siegal Family Fund for the Mandell Jewish Community Center Siegal Family Fund for the Solomon Schechter Day School Howard Siegal Fund Howard and Lois Siegal Fund for the Jewish Association for Community Living Howard and Lois Siegal Fund for the Jewish **Community Center** Howard and Lois Siegal Fund for Solomon Schechter Day School Bess and Paul Sigel Hebrew Academy Endowment Fund Paul and Anita Sigel Fund Silverman Family Fund for the Mandell Jewish **Community Center**

Isabel S. and Selig J. Silverman Memorial PACE Fund Simon Family Fund for Jewish Teen Learning Connection

Simons Family Fund for Hartford Hillel Roberta and Bruce Singer Fund Robert S. Siskin Family Fund Rosalie H. and Jay D. Smith Jewish Heritage Fund Fund for Social Justice Solinsky Fund for Solomon Schechter Day School Abraham and Lina Solomon Fund Solomon Schechter Day School Endowment Fund Scholarship Fund Mark and Ruth Solomkin Fund in memory of Joan Sondik Chernoff Squires Family Fund Linda Bland Sonnenblick Fund for Congregation Beth Israel Fund for Special Needs Spitz Family Fund Jerry Spitz JCC Fund for the Arts Felix and Helene Springer Fund for Jewish Family Services Starr/Newman Fund for Jewish Association for Community Living Frank Stavis Memorial Young Leadership Fund Reeva and Frank Stavis PACE Fund Irving N. Stein Memorial Fund for Jewish Education Louis and Rita Stein Fund for Mandell Jewish **Community Center** Louis and Rita Stein Fund for Trinity College Gerald M. Steinberg Memorial PACE Fund Paula S. Steinberg Lion of Judah Endowment Fund Edward A. and Etta W. Suisman PACE Fund SummerWood Members Special Fund Ted and Mutt Susman Fund Beatrice and Bernard Sussman Family Fund Tara's Closet Fund Technion-Israel Institute of Technology Endowment Fund Teen Leadership and Philanthropy Institute Fund Teen Philanthropy Operating Fund Temkin Family Fund for Mandell Jewish Community Center Temple B'nai Abraham, Inc. Endowment Fund Herbert and Jeanette Stern Aron Endowment Fund Jeanette Aron Scholarship Fund Julius and Sophie Barker Scholarship Fund Cemetery Perpetual Care Fund Max and Marcia Cheikin Scholarship Fund Millie Levine Dobris Scholarship Fund Abraham and Evelyn Grossman Scholarship Fund

Bernie Seidon Scholarship Fund Willliam Smith Scholarship Fund Rabbi Albert and Roslyn Troy Scholarship Fund Sylvia Gross Wasserman Scholarship Fund Temple B'nai Israel Fund for Solomon Schechter Day School Legacy Fund Temple Beth Hillel Endowment Fund Carolyn and Elliott Tertes Family Fund **Toppers Education Fund** Aaron Michael Torres Fund for Charter Oak Cultural Center Trager Family Fund Trinity College Hillel Endowment Fund Mark Tsvok Memorial Scholarship Fund Ruth Tupper Fund Sidney and Phyllis Ulreich Fund for Jewish Education Samuel and Pauline Ungar Fund University of Connecticut Hillel Endowment Fund Voices of Hope Endowment Fund Dr. Sanford E. Solomon and Pearl Solomon Wachtel Campership Fund for Camp Shalom Anne E. Wall Scholarship Fund Marjorie M. Walton Fund Ways of Peace Fund H.D. and Florence Weber Family Fund Ruth Frosh Weiner Scholarship Fund Genevieve and Joseph Weinstein Fund for Congregation Beth Israel Genevieve and Joseph Weinstein Fund for Hebrew Home and Hospital Genevieve and Joseph Weinstein PACE Fund Maxine H. Weinstein Fund Raymond S. and Gail Weinstein Fund Celia B. Weisman PACE Fund Wetstone Foundation Fund Marjorie and Jeffrey Winnick Fund for Congregation Beth Israel Rhonda Wirth Fund for the Mandell JCC Early Childhood Center Lina Wolff Fund Fred T. Wolkoff Memorial Fund Yachad Greater Hartford Jewish Community High School Endowment Fund Zachs Family Fund for ADL-CT Zachs Family Fund for Association of Jewish Cemeteries

For a listing of funds and fund balances, please visit www.jcfhartford.org

Sarah Zietz Pierson Scholarship Fund

Zachs Family Fund for BBYO Zachs Family Fund for Beth El Temple #1 Zachs Family Fund for Beth El Temple #2 Zachs Family Fund for Bushnell Center for Performing Arts Zachs Family Fund for CT Children's Medical Center Zachs Family Fund for Camp Courant Zachs Family Fund for Camp Eisner Zachs Family Fund for Camp Laurelwood Zachs Family Fund for Camp Ramah Zachs Family Fund for Charter Oak Cultural Center Zachs Family Fund for Chabad House Zachs Family Fund for The Children's Museum Zachs Family Fund for CT Historical Society Zachs Family Fund for Connecticut College Hillel Zachs Family Fund for the Connecticut Science Center Zachs Family Fund for Maurice Greenberg Center of Judaic Studies

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Zachs Family Fund for Hebrew High School of New England

Zachs Family Fund for Hebrew Home & Hospital Zachs Family Fund for Hartford Hospital Zachs Family Fund for Hartford Public Library Zachs Family Fund for Hartford Stage Zachs Family Fund for Hartford Symphony Orchestra Zachs Family Fund for Jewish Community Center Zachs Family Fund for Jewish Community Center II Zachs Family Fund for the JCC Swim & Tennis Club Zachs Family Fund for Jewish Association for Community Living

Zachs Family Fund for Jewish Family Services Zachs Family Fund for Jewish Historical Society Zachs Family Fund for JTConnect Zachs Family Fund for National Conference for

Community & Justice Zachs Family Fund for Oak Hill Foundation Zachs Family Fund for PJ Library Zachs Family Fund for Real Art Ways Zachs Family Fund for Solomon Schechter Day School Zachs Family Fund for St. Francis Hospital Foundation Zachs Family Fund for Teen Leadership and

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UNRESTRICTED FUNDS \$30,719,000

Unrestricted funds are a powerful and effective way for donors to respond to local community needs here in Greater Hartford. Our unrestricted fund donors have confidence in the Foundation's grants process to ensure the greatest impact and support for our community priorities. Emergency, responsive and innovative grants from unrestricted funds are made at the discretion of the Foundation's Board of Trustees.

Sidney Abel Fund

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For a listing of funds and fund balances, please visit www.jcfhartford.org

Celia B. Hartzmark Memorial Fund Donald and Barbara "Cookie" Hauss Family Fund Alice and Arthur Herrmann Fund Burton and Phyllis Hoffman Family Fund Samuel K. and Katherine S. Hoffman Fund Rose Hurowitz Fund Harry and Sadie Jacobs Fund Sheila and Bud Jacobs Family Fund Johnston Family Unrestricted Fund Louis Joseloff Foundation Fund II Bernard Kaplan Family Fund Irving Sidney Kaplan Memorial Fund Samuel J. and Rose A. Kaprove Fund Margot Katten Fund Phyllis and Sherman Katz Fund Kavitsky Family Fund Kawaller Family Fund Rita Kaye Fund Alvin Kennedy Community Fund George M. Kofsky Fund Joseph Kohn Fund David and Anna Konover Memorial Fund Harold Konover Fund Georgette and Richard Koopman Fund Irene and Benjamin Kostin Fund Max Kotkin Fund Nancy A. and Robert A. Kramer Family Fund Maxwell and Alice Kramer Fund Milton and Judi K. Krevolin Family Fund Eleanor and Ira Kroul Fund Julius and Naomi Larman Family Fund Jack and Irene Lavell Fund Lebon Press Endowment Fund Barbara and Ira Levin Family Fund Elisabeth A. Levine Fund I. Oscar Levine Fund Robert Lewtan Memorial Fund Ken and Jane Libby Family Fund Evelyn and Bernard Lieberman Fund Charlotte C. and David F. Liebowitz Fund Jane and Roger Loeb Fund Dr. Raymond and Anna Lublin Fund Frances and Louis Ludgin Fund Manchester Hebrew Home Fund Andy and Joyce Mandell Fund Henry Margolis Fund

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Donor Reception Guests shared messages of gratitude to create a gratitude tree at the Foundation's 2017 Donor Reception.

Indicates a NEW Custodial Fund

CUSTODIAL FUNDS \$15,563,000

Through custodial funds the Jewish Community Foundation is able to share expert endowment management and philanthropic support with synagogues and partners. We are honored by the confidence placed in us and look forward to continue growing our partnerships with these organizations and synagogues.

Anonymous (3)

Beth El Temple of West Hartford

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B'nai Sholom Cemetery Fund

\$231,447.92

Congregation Beth Israel

\$1,235,457.26

Mike and Meg Aronow Fund Congregation Beth Israel Cemetery Fund Faith Lois Cohan Fund for Congregation Beth Israel Sidney and Beatrice Cramer Fund Norton and Janice Glass Fund Louis Gold Family Fund for Congregation Beth Israel Harry E. Goldfarb Scholarship Fund Eunice P. Hausmann Fund Sidney J. and Bess Koppell Annual Social Justice Speakers Fund Congregation Beth Israel Legacy for the Future Fund Jacob and Frances Mashkin Endowment Fund Bennett Pearl Legacy Leadership Fund Viola Phillips Fund Laura Rapport Legacy for Our Future Fund Raphael and Natalie Schain Family Fund Edith Steinhauser Fund Milton and Frances Weinstein Fund

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Jewish Association for Community Living \$44,542.00

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Jewish Family Services

Jewish Family Services Custodial Fund Jewish Family Services Restricted Fund Jewish Family Services Unrestricted Fund Suzanne Jo Morales Fund

\$17,214.97

\$939,312.00

Jewish Historical Society \$150 Jewish Historical Society 40th Anniversary Fund Margaret Mair Archive Internship Fund

Elayne and James Schoke Jewish Family Service of Fairfield County \$8

Schoke JFS Endowment Fund

Bess and Paul Sigel Hebrew Academy\$258,424.55Bess and Paul Sigel Hebrew Academy General FundBess and Paul Sigel Hebrew Academy Scholarship Fund

Solomon Schechter Day School

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\$497,544.91 Temple Beth El of Stamford \$1,039,685.81 Debra Wald Goldberg Scholarship Fund Temple Beth El of Stamford Endowment Fund #1 Temple Beth El of Stamford Endowment Fund #2 🔵 Temple Beth El of Stamford Men's Club -Kaplin Scholarship Fund Temple Beth El of Stamford Capital Campaign Fund \$150,619.37 Temple Beth El of Stamford Unallocated Campaign Fund ● University of Connecticut Hillel Fund \$250,397.85 \$850,758.27 Young Israel of West Hartford \$38,505.49 **Endowment Fund** \$460,733.21

Legacy Society Through a bequest or other planned gift, the Legacy Society recognizes and honors individuals

and families who have made a commitment to support the vibrancy of our Jewish community in perpetuity. We are inspired by the vision and generosity of these donors.

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*of Blessed Memory

Of Blessed Memory

We are saddened by the passing of several valued Foundation donors over the last year. These individuals were cherished members of the JCF family and of our community. We honor and thank these donors and their families for the beautiful Jewish legacies they shared. May their memories be for a blessing.

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2018 Financials

The Jewish Community Foundation of Greater Hartford has a mandate to fulfill its role in Greater Hartford by maximizing dollars available for making grants today and by ensuring that charitable dollars entrusted to it are available in perpetuity. A well-diversified investment strategy and the generosity of our donors enable the Foundation to meet these objectives.

Investment Portfolio

The Foundation's assets are managed in a commingled investment pool. The Foundation has a long term investment horizon with relatively low liquidity needs. For these reasons, the porftolio can tolerate short and intermediate term volatility in the interest of generating higher returns over the long term.

Financial Oversight

The Foundation's Investment Committee implements investment policy and monitors the individual investment managers and their performance. The Investment Committee is assisted by an independent consulting firm, Colonial Consulting, LLC of New York, NY.

The managed investment portfolio includes not only traditional stock and bond investments, but participation in private equity, real assets/commodities and absolute return strategies. Diversification among multiple asset classes helps to reduce the volatility of the Foundation's endowment and moderate market risk.

Spending Policy

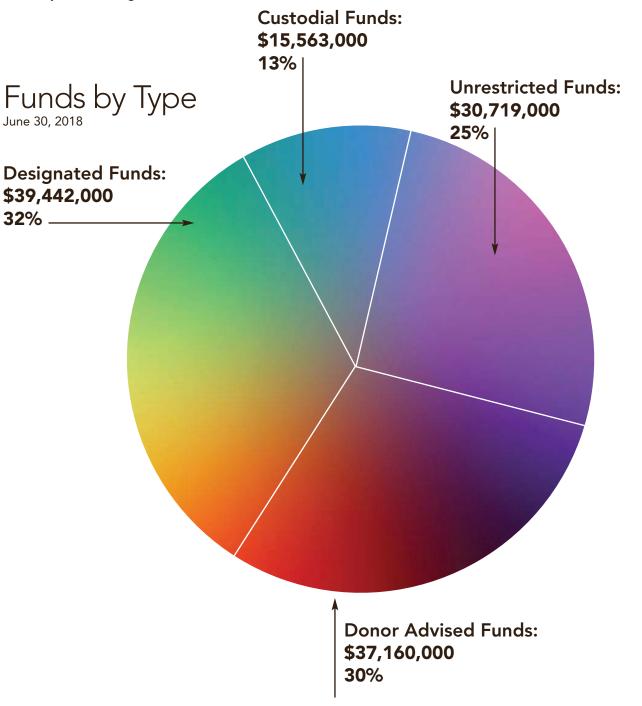
By using a spending policy, the Foundation helps to ensure that the charitable funds will be protected for the future while continuing to have the most impact today. The policy determines the amount that will be available for grant making and to support the Foundation's operating budget. The 2018 spending rate was 5% for all permanent charitable funds. The Foundation uses a smoothing mechanism to limit the impact of market fluctuations. Spending is equal to 5% of the previous 16-quarters average ending value of each fund, subject to a 4% floor and 5.5% ceiling.

Audited Financial Statements

The Foundation's financial statements are prepared under the policies and procedures overseen by its Audit Committee and, ultimately, the Board of Trustees. The statements are audited by CohnReznick LLC . The Foundation's audited financial statements for the year ended June 30, 2018 are available online at www.jcfhartford.org.

Expenses

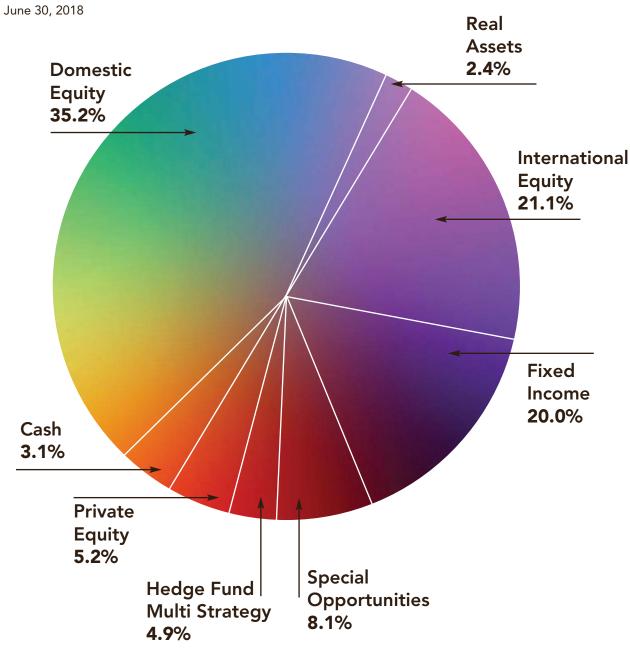
The Foundation's management and Board of Trustees take careful steps to ensure that the operating expenses are kept as low as possible. The Foundation's expense to asset ratio for the year was 1.3%.



Investment Performance

as of June 30, 2018	1 year	3 year	5 year	10 year	
Total Managed Portfolio (annualized returns, net of investment fees)	9.3%	6.8%	7.5%	6.3%	
Comparison					
Overall Market Benchmark	8.7%	6.7%	7.6%	6.1%	
60% MSCI AC World/40% Barclays Capital Aggregate	6.2%	5.7%	6.6%	5.3%	

Asset Allocation



2018 Summary Financial Statements For the Year Ended June 30, 2018

Assets	
Cash and Investments (at fair market value)	\$ 122,686,000
Contributions and Other Receivables	1,233,000
Other Assets	164,000
Total Assets	\$ 124,083,000
Liabilities and Net Assets	
Grants Payable and Other Liabilities	\$ 1,199,000
Custodial Funds Held for Other Organizations	15,563,000
Total Liabilities	16,762,000
Net Assets:	
Unrestricted Funds	30,574,000
Donor Advised Funds	37,160,000
Designated Funds	39,442,000
Assets with Donor Restrictions	145,000
Total Net Assets	107,321,000
Total Liabilities and Net Assets	\$ 124,083,000
Public Support and Revenues	
Public Support and Revenues Contributions	\$ 5,164,000
	\$
Contributions	\$ (825,000)
Contributions Provision for Uncollectible Contributions Net Investment Return	\$ (825,000) 9,097,000
Contributions Provision for Uncollectible Contributions	\$ (825,000) 9,097,000 160,000
Contributions Provision for Uncollectible Contributions Net Investment Return Other Revenues Total Revenues	\$ 5,164,000 (825,000) 9,097,000 160,000 13,596,000
Contributions Provision for Uncollectible Contributions Net Investment Return Other Revenues Total Revenues Grants and Expenses	\$ (825,000) 9,097,000 160,000 13,596,000
Contributions Provision for Uncollectible Contributions Net Investment Return Other Revenues Total Revenues Grants and Expenses Grants and Distributions (net)	\$ (825,000) 9,097,000 160,000 13,596,000 4,243,000
Contributions Provision for Uncollectible Contributions Net Investment Return Other Revenues Total Revenues Grants and Expenses	\$ (825,000) 9,097,000 160,000 13,596,000 4,243,000 1,709,000
Contributions Provision for Uncollectible Contributions Net Investment Return Other Revenues Total Revenues Grants and Expenses Grants and Distributions (net) Operating Expenses	\$ (825,000) 9,097,000 160,000 13,596,000 4,243,000 1,709,000 5,952,000
Contributions Provision for Uncollectible Contributions Net Investment Return Other Revenues Total Revenues Grants and Expenses Grants and Distributions (net) Operating Expenses Total Grants and Expenses	\$ (825,000) 9,097,000 160,000 13,596,000

*The summary financial statements are based on the audited financial statements for the year ended June 30, 2018, which are available on the Foundation's website at www.jcfhartford.org.

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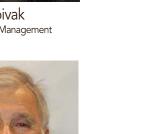


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Senior Managing Director, SouthOcean Capital Partners, LLC



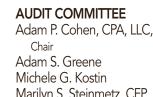




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We have taken great care to insure the accuracy of the name of each donor and fund. If there is an error, please accept our sincere apology and let us know how you would like the name to be listed in future reports.

Many thanks to our donors, agency and synagogue partners and the artists who contributed to this annual report. Printing: The Pyne-Davidson Company Graphic Design: John Alves.



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