**Opening a Community Action Fund**

We’re honored to partner with you in your philanthropy by creating a customized community action fund just for you. With the information below, we will create a Community Action Fund agreement for you to sign. Once that’s signed and your gift is made, your fund will be set!

Community Action Funds are quite simple, because their purpose is to be used for the community’s needs over time. This means that your dollars will always remain relevant to the most pressing needs of the community, as determined by the Foundation’s Board of Trustees.

Your Community Action Fund is a demonstration of your commitment to our Jewish community, now and forever.

Our team is here to work with you on any questions you may have, and always available for conversation to help you identify and articulate your goals.

**Fund Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*The fund can be named in whatever way you would like. It can be as simple as YOUR NAME Family Fund, or something creative and meaningful to you.*

**Your Contact Information:**

Address\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Phone\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Email\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Are there other people you would like to receive reports and notifications regarding this fund?**

Name and contact information\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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