



Funds at a Glance Choosing the Right Fit For You



| | | | |
|-----------------------|---------------------------|--------------------|----------------------------|
| COMMUNITY ACTION FUND | DESIGNATED ENDOWMENT FUND | DONOR ADVISED FUND | SCHOLARSHIP ENDOWMENT FUND |
|-----------------------|---------------------------|--------------------|----------------------------|

| | | | | |
|------------------------|--|---|--|---|
| IDEAL FOR | All who want to ensure the future of Greater Hartford's Jewish community | Families, legacy givers and anyone who loves a particular cause or organization | Individuals and families desiring maximum giving flexibility | Individuals and organizations wanting to support students |
| GRANTMAKING | Grants fund priorities and pressing needs in the community as they evolve over time | Grants go to your favorite cause(s) or organization(s), every year, forever | You recommend grants, and can choose the amounts and beneficiaries on your timetable | Grants go to students for college and Israel programs, based on your specifications |
| BENEFITS | No matter how the community changes and grows, your fund will always support the most urgent needs | Support your favorite organizations forever, to ensure their sustainability and success | Flexible giving, tax benefits*, family philanthropy counsel, and administrative services | Support our future leaders and pass down your family legacy |
| MINIMUM TO OPEN | \$5,000 | \$5,000 | \$10,000 | \$25,000 |

For more information, please contact Michael Efenbaum, VP of Community Engagement, at 860-523-7460.

*This information should not be construed as legal, tax, or financial advice.